

Contact New Business By Action

Initiated	Completed	Action	Contact Name	Contact's Primary Phone	Followup	Notes	Priority	Added / Changed
Chris Moneymaker								
1: Call for First Interview (1-CALL)								
7/14/2008	8 Days	1: Call for First Interview	Jeffrey S. Wasserman	(502) 765-8756	7/22/2008		Medium	CM / CMS
7/16/2008	6 Days	1: Call for First Interview	Deana L Wyman		7/22/2008		Medium	CM / CMS
7/17/2008	5 Days	1: Call for First Interview	Frances W Wacos		7/21/2008		Medium	CM / CMS
2: First Interview (2-INTERVW)								
7/11/2008	11 Days	2: First Interview	Betty J Sowell		7/15/2008		High	CMS / CMS
3: Case Preparation (3-CASEPREP)								
7/10/2008	12 Days	3: Case Preparation	Fred Smith	(805) 344-5555			High	CM / CMS
7/17/2008	5 Days	3: Case Preparation	James Brady				High	CM / CMS
7/18/2008	4 Days	3: Case Preparation	David A. Jackson	(800) 555-4488			High	CM / CMS
4: Presentation-Action (4-PRESENT)								
7/16/2008	6 Days	4: Presentation-Action	Mary Pozo	(805) 555-8142	7/18/2008		High	CM / CMS
5: Moved to Underwriting (5-UNDERWTG)								
7/21/2008	1 Days	5: Moved to Underwriting	Thomas H. Jefferson	(805) 555-1234 200			High	CM / CMS