

Policy Summary By Owner

Company Insured(s)	Policy Number	Type	Coverage Plan	Beneficiary	Benefit	Coverage Ann Prem	
<u>Dolley Madison</u>							
The ABC Insurance Company	759867	Life Insurance	ABC's Whole Life Series 100	1. Spouse, 2. Children	\$1,250,000	\$2,300.32	
					Dolley Madison Totals	\$1,250,000	\$2,300.32
<u>James Madison</u>							
The ABC Insurance Company James Madison	342957 Primary Insured	Retirement Issued Age 48	The ABC Co. SPDA 1990 Series Effective 11/1/1999	Dolley Madison	\$17,500	\$600.00	
The ABC Insurance Company James Madison	27456 Primary Insured	Retirement Issued Age 46	ABC Company Variable Annuity Effective 1/5/1998	Dolley Madison-Spouse/Surviving Children	\$250,000	\$4,800.00	
The XYZ Insurance Company James Madison	884765764538 Primary Insured	P and C / Other Issued Age 0	Homeowner's Plus Ultra Effective 5/1/2003	James Madison	\$300,000	\$350.00	
The XYZ Insurance Company James Madison	6328675 Primary Insured	Long Term Care Issued Age 55	XYZ Co. Elite Series LTC Effective 7/7/2006	N/A	\$200	\$2,850.00	
The ABC Insurance Company James Madison	164598 Primary Insured	Disability	Professional Series	N/A	\$1,300	\$2,070.00	
The ABC Insurance Company James Madison Dolley Madison	164598 Primary Insured Additional Insured	Long Term Care Issued Age 55 Issued Age 42	Platinum Plan Effective 8/1/2006 Effective 8/1/2006	Jimmy B Madison	\$170	\$1,240.12	
					James Madison Totals	\$569,170	\$11,910.12
<u>The Acme Company</u>							
The XYZ Insurance Company	764538726547	P and C / Other	ABC Safe Plus Auto Plan	N/A	\$300,000	\$1,600.00	
					The Acme Company Totals	\$300,000	\$1,600.00
<u>The James Madison Irrevocable Life</u>							
The ABC Insurance Company	7645372	Life Insurance	ABC's Ultimate Universal Life	Dolley Madison	\$1,100,000	\$6,400.00	

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<u>The James Madison Irrevocable Life</u>						
				The James Madison Irrevocable Life Insurance Trust Totals	\$1,100,000	\$6,400.00
				Report Total		<u>\$22,210.44</u>